

13D-2 shows the total receipts for oil and gas field services performed in selected geographical areas as percents of the total receipts by establishments classified in that area. The

figures indicate a fairly high degree of concentration of activities, although some contractors performed services in almost every oil-producing State.

State (or district for Louisiana, Texas, and New Mexico) in which oil and gas field properties were operated and each report was classified on the basis of whether receipts from production or service activities in the State or district were greater. Separate statistics are shown in tables 2A and 3B for service establishments with and without well operations. About 8 percent of all service establishments included well operations, but reports including well operations accounted for over 13 percent of all establishments, primarily engaged in drilling oil, gas, dry, or service wells. Service establishments operated about 7,500 oil and gas wells and drilled about 2,000 wells as operator. They produced about 14 million barrels of oil and 53 billion cubic feet of gas, but these each amounted to less than one percent of the total U.S. production of oil and gas.

**PRIMARY AND SECONDARY SERVICES.** The total receipts of the Oil and Gas Field Services Industries in 1963 were \$1.818 million. Of this total, the Drilling Oil and Gas Wells Industry accounted for \$979 million, of which \$906 million were for receipts for services primary to the industry, \$19 million for services classified in other industries in Industry Group 138, nearly \$46 million for shipments of crude petroleum and natural gas, \$4 million for hauling and other services classified in other industries and miscellaneous receipts, and \$5 million for shipments of products purchased for resale without further processing. The Oil and Gas Exploration Services Industry accounted for \$120 million, of which \$108 million were for receipts for services primary to the industry, \$4 million for services classified in other industries in Industry Group 138, and \$8 million for products purchased for resale. The Oil and Gas Field Services, N.E.C., Industry accounted for \$719 million, of which \$624 million were for services primary to the industry, \$15 million for services classified in other industries in Industry Group 138, \$5 million for shipments of crude petroleum and natural gas, over \$6 million for hauling and other services classified in other industries and miscellaneous receipts, and \$69 million for shipments of products purchased for resale.

In addition to the services by industries covered in this report, establishments classified in other mineral industries and in manufacturing industries, principally in the Crude Petroleum and Natural Gas Industry, reported receipts of \$52 million for oil and gas field services performed for others.

The general statistics (employment, payrolls, receipts for services and shipments, cost of supplies, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the

establishment statistics for all contract drilled wells (tables 6A and 6E). The extent of the activity mix is indicated in table 5A which shows the primary and secondary activities of the industry and also the receipts for primary services performed in the industry and separately those performed as secondary activities in other industries.

STATE, DISTRICT, AND COUNTY STATISTICS. Each report for all oil and gas operations in the United States contained an inquiry requesting by State and county for 1963 the receipts for services performed for others, the quantity of crude petroleum and natural gas shipped, employment on March 15, and capital expenditures. State or district reports requested such information by county within the State or district. This county

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